

Hearing Date: December 29, 2021 at 11:00 a.m. (Prevailing Eastern Time)  
Objection Deadline: December 16, 2021 at 4:00 p.m. (Prevailing Eastern Time)

TOGUT, SEGAL & SEGAL LLP  
Albert Togut  
Kyle J. Ortiz  
Amy M. Oden  
One Penn Plaza, Suite 3335  
New York, New York 10119  
Telephone: (212) 594-5000  
Fax: (212) 967-4258

*Co-Counsel for the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

LATAM Airlines Group S.A., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No.: 20-11254 (JLG)

Jointly Administered

**NOTICE OF HEARING TO CONSIDER FINAL APPLICATION OF THE BOSTON  
CONSULTING GROUP, INC. AND THE BOSTON CONSULTING GROUP UK  
LLP, STRATEGIC ADVISOR FOR THE DEBTORS, FOR FINAL ALLOWANCE OF  
FIXED RATE COMPENSATION FOR PROFESSIONAL SERVICES RENDERED  
FROM FEBRUARY 3, 2021 THROUGH MARCH 31, 2021**

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with each Debtor's U.S. or local tax identification number (as applicable), are: LATAM Airlines Group S.A. (59-2605885); Lan Cargo S.A. (98-0058786); Transporte Aéreo S.A. (96-9512807); Inversiones Lan S.A. (96-5758100); Technical Training LATAM S.A. (96-847880K); LATAM Travel Chile II S.A. (76-2628945); Lan Pax Group S.A. (96-9696800); Fast Air Almacenes de Carga S.A. (96- 6315202); Línea Aérea Carguera de Colombia S.A. (26-4065780); Aerovías de Integración Regional S.A. (98- 0640393); LATAM Finance Ltd. (N/A); LATAM Airlines Ecuador S.A. (98-383677); Professional Airline Cargo Services, LLC (35-2639894); Cargo Handling Airport Services, LLC (30-1133972); Maintenance Service Experts, LLC (30-1130248); Lan Cargo Repair Station LLC (83-0460010); Prime Airport Services Inc. (59-1934486); Professional Airline Maintenance Services LLC (37-1910216); Connecta Corporation (20-5157324); Peuco Finance Ltd. (N/A); Latam Airlines Perú S.A. (52-2195500); Inversiones Aéreas S.A. (N/A); Holdco Colombia II SpA (76- 9310053); Holdco Colombia I SpA (76-9336885); Holdco Ecuador S.A. (76-3884082); Lan Cargo Inversiones S.A. (96-9696908); Lan Cargo Overseas Ltd. (85-7752959); Mas Investment Ltd. (85-7753009); Professional Airlines Services Inc. (65-0623014); Piquero Leasing Limited (N/A); TAM S.A. (N/A); TAM Linhas Aéreas S.A. (65- 0773334); Aerolinhas Brasileiras S.A. (98-0177579); Prismah Fidelidade Ltda. (N/A); Fidelidade Viagens e Turismo S.A. (27-2563952); TP Franchising Ltda. (N/A); Holdco I S.A. (76-1530348) and Multiplus Corredora de Seguros Ltda. (N/A). For the purpose of these Chapter 11 Cases, the service address for the Debtors is: 6500 NW 22nd Street Miami, FL 33131.

**PLEASE TAKE NOTICE** that a hearing to consider the final application of The Boston Consulting Group, Inc. and The Boston Consulting Group UK LLP, as Strategic Advisor retained by the Debtors in the above-captioned cases (collectively, the “Debtors”) seeking final allowance of compensation for services rendered ( the “Application”) [Dkt. No. 3686] shall be held before the Honorable James L. Garrity, Jr., United States Bankruptcy Judge for the Southern District of New York, in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), **December 29, 2021 at 11:00 a.m. (Prevailing Eastern Time)** (the “Hearing”), or as soon thereafter as counsel may be heard, unless the telephonic hearing procedures set forth in General Order M-543 (Morris, C.J.) (as may be amended) remain in effect as of that date, in which case the Hearing shall be held telephonically via Court Solutions LLC. Instructions to register for Court Solutions LLC are attached to Gen. Ord. M-543.

**PLEASE TAKE FURTHER NOTICE** that Gen. Ord. M-543, along with other temporary procedures implemented by the Bankruptcy Court in connection with the COVID-19 pandemic (including electronic filing procedures for *pro se* parties) can be found by visiting [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) and clicking on the “Coronavirus COVID-19 Protocol” banner.

**PLEASE TAKE FURTHER NOTICE** that the following Application will be considered at the Hearing:

<b>Applicant</b>	<b>Interim Fee Period</b>	<b>Final Fees</b>	<b>Final Expenses</b>	<b>Aggregate Final Fees</b>
<b>The Boston Consulting Group and The Boston Consulting Group UK LLP</b> [Docket No. 3686]	February 3, 2021 through March 31, 2021	\$500,000.00	N/A	\$500,000.00

The Application has been electronically filed with the Clerk of the Bankruptcy Court pursuant to Rule 5005-2 of the Local Bankruptcy Rules for the Southern District of New York and are available for examination and inspection by interested parties (a) on the Bankruptcy Court's website for a fee by visiting [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov), or (b) for free by visiting the website of the Debtors' Claims and Noticing Agent, Prime Clerk, at <https://cases.primeclerk.com/LATAM>.

**PLEASE TAKE FURTHER NOTICE** that objections, if any, to the Application must be made in writing, stating in detail the reasons therefore, and must be filed with the Clerk of the Bankruptcy Court, with copies delivered directly to Bankruptcy Judge Garrity's Chambers, and served upon:

- (i) The Debtors c/o LATAM Airlines Group S.A., 6500 NW 22nd Street Miami, FL 33131, Attn: Helen Warner (email: [helen.warner@latam.com](mailto:helen.warner@latam.com));
- (ii) Counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Richard J. Cooper, Esq., Lisa M. Schweitzer, Esq., and Luke A. Barefoot, Esq. (email: [rcooper@cgsh.com](mailto:rcooper@cgsh.com), [lschweitzer@cgsh.com](mailto:lschweitzer@cgsh.com), and [lbarefoot@cgsh.com](mailto:lbarefoot@cgsh.com));
- (iii) Co-Counsel to the Debtors, Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119, Attn: Albert Togut, Esq. and Kyle Ortiz, Esq. (email: [altogut@teamtogut.com](mailto:altogut@teamtogut.com) and [kortiz@teamtogut.com](mailto:kortiz@teamtogut.com));
- (iv) The United States Trustee for the Southern District of New York, 201 Varick Street, Suite 1006, New York, New York 10014, Attn: Brian S. Masumoto, Esq. and Serene Nakano, Esq. (email: [brian.masumoto@usdoj.gov](mailto:brian.masumoto@usdoj.gov) and [serene.nakano@usdoj.gov](mailto:serene.nakano@usdoj.gov));
- (v) Counsel for the UCC, Dechert LLP, Three Bryant Park, 1095 Avenue of the Americas, New York, New York 10036-6797, Attn: Allan Brilliant, Esq. and Craig Druehl, Esq. (email: [allan.brilliant@dechert.com](mailto:allan.brilliant@dechert.com) and [craig.druehl@dechert.com](mailto:craig.druehl@dechert.com)); and
- (vi) Counsel for the ad hoc group of LATAM Bondholders, White & Case LLP, 1221 Avenue of the Americas, New York, New York 10020-1095, Attn: John K. Cunningham, Esq. and Richard S. Kebrdle, Esq. (email: [jcunningham@whitecase.com](mailto:jcunningham@whitecase.com) and [rkebrdle@whitecase.com](mailto:rkebrdle@whitecase.com)); and

(vii) The Boston Consulting Group, Inc.; and The Boston Consulting Group UK LLP, as Strategic Advisor for the Debtors, 1075 Peachtree Street NE #3800, Atlanta GA 30309 Attn: Jason Guggenheim, Esq.; and Gus Biggio, Esq.

so that they are filed and actually received by all of them **not later than 4:00 p.m. (prevailing Eastern Time) on December 16, 2021.** Objections not timely served and filed may not be considered by the Bankruptcy Court.

**PLEASE TAKE FURTHER NOTICE** that the hearing to consider the Application may be adjourned from time to time, without further written notice to creditors or parties-in-interest.

Dated: New York, New York  
December 2, 2021

TOGUT, SEGAL & SEGAL LLP  
By:

/s/Kyle J. Ortiz

ALBERT TOGUT

KYLE J. ORTIZ

AMY M. ODEN

One Penn Plaza, Suite 3335

New York, New York 10119

Telephone: (212) 594-5000

Facsimile: (212) 967-4258